

Substance Use Disorder Referral Form

Referral Date: / /	
SECTION A: Client Information	
Full Name:	
Date of Birth: /	
Gender: ☐ Male ☐ Female ☐ Non-binary ☐ Other:	
Phone Number: ()	
Email Address:	
Address:	
Preferred Language: □ English □ Spanish □ Other:	
Primary Insurance:	
Policy/ID #:	
Emergency Contact Name:	
Emergency Contact Phone: ()	



SECTION B: Referral Source Name of Referring Provider/Agency: **Phone Number:** (______ – ______ Fax Number: (______ - _____ **Relationship to Client:** □ Primary Care □ Mental Health Provider □ Court/Parole □ School □ Self □ Other: _____ **SECTION C: Reason for Referral** (Check all that apply) ☐ Assessment for substance use concerns ☐ Detoxification services ☐ Outpatient treatment ☐ Intensive outpatient treatment (IOP) ☐ Residential treatment ☐ Medication-Assisted Treatment (MAT) ☐ Dual diagnosis evaluation ☐ Court-ordered treatment ☐ Relapse prevention ☐ Peer support or recovery coaching ☐ Other: _____

SECTION D: Presenting Concerns



Substance(s) Used:	
Approximate Date of Last Use://	
Frequency: Mode of Use (e.g., oral, inhalation, IV):	
Mode of Use (e.g., oral, inhalation, IV):	
<i>History of Withdrawal Symptoms:</i> \square Yes \square No	
If yes, please describe:	
Mental Health/ Substance Use Diagnoses (if any):	
Current Medications:	
Is the client currently in treatment elsewhere? ☐ Yes ☐ No	
If yes, where:	
SECTION E: Risk Factors (Check any that apply) Homeless or unstable housing Unemployment Legal involvement Pregnant Co-occurring mental health diagnosis	
\square Prior overdose(s)	
☐ Recent hospitalization	
☐ History of trauma/abuse	
☐ Suicidal ideation	
□ Other:	
☐ History of trauma/abuse ☐ Suicidal ideation ☐ Other:	

☐ Assessment Summary ☐ Diagnosis (ICD-10)



☐ Recent Labs
☐ Treatment History
☐ Court Order
☐ Consent for Release of Information
□ Other:
SECTION G: Referral Consent
$\hfill\Box$ Client has provided written or verbal consent to be referred for substance use disorder services.
Signature of Referring Provider: Date://
Receiving Agency Use Only:
Date Received: /
Referral Accepted: □ Yes □ No
Program Referred To:
Scheduled Intake Date://
Assigned Clinician/Case Manager: